



KAMDHENU ISPAT LIMITED

Corporate Office : 2nd Floor, Tower A, Building No. 9, DLF Cyber City, Phase III
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E-mail : kamdhenu@kamdhenuispat.com, Website : www.kamdhenuispat.com

Date: 13.01.2011

To,
Mr. K. Hari,
(Asst. Vice President)
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra(E),
Mumbai-400 051

To,
Mr. Bhushan Mokashi
(Deputy General Manager)
Corporate Relationship Department,
Bombay Stock Exchange Limited,
14th Floor, Rotunda Building,
B.S. Marg, Fort,
Mumbai- 400 001

Dear Sirs,

Sub: Intimation under Regulation 3 (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 in respect of acquisition under clause 3 (1) (e)

With respect to the captioned subject, please find enclosed herewith the details of the proposed *inter se* transfer of shares of Kamdhenu Ispat Limited amongst the Promoters/Promoter group of the Company which may take place on or after 20th January, 2011.

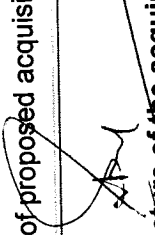
Thanking you.

Yours truly,

For Kamdhenu Ispat Limited


Company Secretary

Format for filing the information with SEs by acquirer as required u/r 3(3)

Name of the Target Company	Kamdhenu Ispat Limited			
Name of acquirer(s) alongwith PAC { Referred together as "acquirers " hereinafter}	Satish Kumar Agarwal			
Shareholding details	Before the said proposed Acquisition	After the said proposed Acquisition		
	No of shares	% (shares / voting rights)	No of shares	% (shares / voting rights)
Share holding / voting rights of acquirer(s) in target company before and after the proposed acquisition	577122	3.036%	1070822	5.633%
Paid up capital of the target company before and after the proposed acquisition	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	100%	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	100%
Type of acquisition (By way of public /rights/inter-se-transfer)	Inter-se-transfer			
In case, the acquisition is by way of inter-se transfer as per regulations, disclose names of transferors and their share holding in T.C before transfer	Geeta Agarwal 493700 (2.597%)			
No and % of shares / voting rights of T.C proposed to be acquired through the acquisition.	493700 (2.597%)			
Acquisition price per share	Nil (Transfer by way of gift)			
Date of proposed acquisition	January 20, 2011			
 Signature of the acquirer/ Authorised Signatory Place : Gurgaon Date : 13-01-2011				

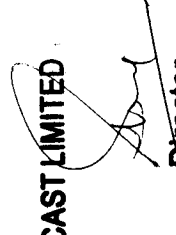
Format for filing the information with SEs by acquirer as required u/r 3(3)

Name of the Target Company	Kamdhenu Ispat Limited			
Name of acquirer(s) alongwith PAC { Referred together as "acquirers " hereinafter}	Sunil Kumar Agarwal			
Shareholding details	Before the said proposed Acquisition		After the said proposed Acquisition	
	No of shares	% (shares / voting rights)	No of shares	% (shares / voting rights)
Share holding / voting rights of acquirer(s) in target company before and after the proposed acquisition	613933	3.229%	1123446	5.909%
Paid up capital of the target company before and after the proposed acquisition	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	100%	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	100%
Type of acquisition (By way of public /rights/inter-se-transfer)	Inter-se-transfer			
In case, the acquisition is by way of inter-se transfer as per regulations, disclose names of transferors and their share holding in T.C before transfer	Pradeep Kumar Agarwal 509513 (2.680%)			
No and % of shares / voting rights of T.C proposed to be acquired through the acquisition.	509513 (2.680%)			
Acquisition price per share	Nil (Transfer by way of gift)			
Date of proposed acquisition	January 20, 2011			
				
Signature of the acquirer/ Authorised Signatory Place : Gurgaon Date : 13-01-2011				

Format for filing the information with SEs by acquirer as required u/r 3(3)

Name of the Target Company	Kamdhenu Ispat Limited			
Name of acquirer(s) alongwith PAC { Referred together as "acquirers " hereinafter}	Kamdhenu Cement Industries Limited			
Shareholding details	Before the said proposed Acquisition		After the said proposed Acquisition	
	No of shares	% (shares / voting rights)	No of shares	% (shares / voting rights)
Share holding / voting rights of acquirer(s) in target company before and after the proposed acquisition	250000	1.315%	679700	3.575%
Paid up capital of the target company before and after the proposed acquisition	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	100%	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	100%
Type of acquisition (By way of public /rights/inter-se-transfer)	Inter-se-transfer			
In case, the acquisition is by way of inter-se transfer as per regulations, disclose names of transferors and their share holding in T.C before transfer	Kamdhenu Industries Limited 829700 (4.364%)			
No and % of shares / voting rights of T.C proposed to be acquired through the acquisition.	429700 (2.260%)			
Acquisition price per share	Rs. 22 per share			
Date of proposed acquisition	January 20, 2011			
Signature of the acquirer/ Authorised Signatory				
<div style="display: flex; justify-content: space-between;"> <div> Place : Gurgaon Date : 13-01-2011 </div> <div>  For KAMDHENU CEMENT INDUSTRIES LTD. Director </div> </div>				

Format for filling the information with SEs by acquirer as required u/r 3(3)

Name of the Target Company	Kamdhenu Ispat Limited			
Name of acquirer(s) alongwith PAC { Referred together as "acquirers " hereinafter}	Kamdhenu Concast Limited			
Shareholding details	Before the said proposed Acquisition		After the said proposed Acquisition	
	No of shares	%(shares / voting rights)	No of shares	%(shares / voting rights)
Share holding / voting rights of acquirer(s) in target company before and after the proposed acquisition	125510	0.660%	525510	2.764%
Paid up capital of the target company before and after the proposed acquisition	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	100%	190110660 (19011066 No. of Eq. Shares of Rs. 10/- each)	100%
Type of acquisition (By way of public /rights/inter-se-transfer)	Inter-se-transfer			
In case, the acquisition is by way of inter-se transfer as per regulations, disclose names of transferors and their share holding in T.C before transfer	Kamdhenu Industries Limited 829700 (4.364%)			
No and % of shares / voting rights of T.C proposed to be acquired through the acquisition.	400000 (2.104%)			
Acquisition price per share	Rs. 22 per share			
Date of proposed acquisition	January 20, 2011			
Signature of the acquirer/ Authorised Signatory				
Place : Gurgaon				
Date : 13-01-2011				
<div align="right">  Director </div>				